Polarion REQUIREMENTS - Power User Training

This course will give you a detailed overview how to customize Polarion to your own needs and processes from a requirements management perspective.

It covers the management of roles, users and rights. You will know how to create, manage and organize projects in Polarion. People attending the course will be able to define their organization's workflows with custom items, custom attributes, custom conditions and workflow–based collaboration and notifications.

You will learn how requirements can be tracked and managed in Polarion. You will be familiar with the different ways to author requirements by using different methods of elicitation provided by Polarion. You will learn how to create or modify and reuse requirements, submit for approval, and track their adoption. As Traceability is a key element to successfully manage requirements, you will learn how to manage and maintain Traceability throughout the lifecycle of a requirement.

Via Polarion's unique LiveDoc technology you will learn how to synchronize requirements in Polarion with Microsoft Office® Word and Excel documents used by others.

Max. number of attendees:	5
Duration:	2 days
Format:	On site
Target audience:	Polarion administrator, Project manager, Process engineer

"With Polarion we have been able to implement our worldwide distributed development processes to achieve our quality standards and CMMI compliance."

– Tim Eick, Swisslog

Agenda

Polarion Fundamentals (1/2 day)

- Understanding requirements as work items
- Understanding documents and writing specification documents
- Search and queries
- Traceability and consistency
- Polarion Wiki

Polarion Configuration (1 1/2 days)

- User, roles and rights
- Creating custom work items
- Custom fields
- Custom work item layouts
- Custom link roles
- Custom workflow
- Read-only fields based on status
- Custom work item menus
- Notifications
- Auto-Assignments
- Calculated fields
- Document configuration
- Document export templates
- PDF export templates
- Live Plan configuration
- Custom role-based views
- Custom metrics and charts
- Wiki reports