Polarion ALM - Power User Training

This course provides a detailed Administrative training on how to customize Polarion for your organization's needs and processes. You will learn how Polarion interacts with Subversion and how Polarion data is managed inside Subversion.

It covers the management of user roles, permissions, and rights and their mapping to Subversion, as well as the reuse of existing Subversion artifacts and projects within Polarion. People attending the course will be able to define their organization's workflows with custom items, attributes, and conditions as well as workflow based collaboration and notifications.

Other topics covered in the course are the customization of dashboards and metrics, automated builds and build reports, and custom reports.

Max. number of attendees:	5
Duration:	2 days
Format:	On site
Target audience:	Polarion administrator, Project manager, Process engineer

"With Polarion we have been able to implement our worldwide distributed development processes to achieve our quality standards and CMMI compliance."

– Tim Eick, Swisslog

Agenda

Polarion Fundamentals (1/2 day)

- Understanding work items
- Understanding documents
- Search and queries
- Traceability and consistency
- Polarion Wiki

Polarion Configuration (1 1/2 days)

- User, roles and rights
- Creating custom work items
- Custom fields
- Custom work item layouts
- Custom link roles
- Custom workflow
- Read-only fields based on status
- Custom work item menus
- Notifications
- Auto-Assignments
- Calculated fields
- Document configuration
- Document export templates
- PDF export templates
- Live Plan configuration
- Custom role-based views
- Custom metrics and charts
- Wiki reports